

**JumpStart Coalition General Partners Meeting
September 1, 2022 – Hyatt Regency Washington on Capitol Hill
Presenter Bios**



Corey Carlisle is the Head of Public Policy and Social Impact for Varo Bank, the first consumer fintech to be granted a national banking charter in 2020. In this role, Mr. Carlisle is responsible for overseeing Varo’s global public policy functions, including activities that support the bank’s impact-focused mission and the Communities Reinvestment Act, as well as championing banking innovation driving financial inclusion and financial well-being with policymakers and industry stakeholders. He currently serves as Chair of the national JumpStart Board.

Laura Levine has devoted her career to helping people of all ages better understand financial services through marketing and outreach, communications, and most recently, through education. In 2004, she became executive director of the JumpStart Coalition for Personal Financial Literacy, a Washington DC-based nonprofit organization committed to “financial smarts for students,” and was named President and CEO in 2011.



Owen Donley serves as Chief Counsel of the United States Securities and Exchange Commission’s Office of Investor Education and Advocacy, where he manages a team of subject matter experts in providing public-facing content for retail investors on a broad variety of issues arising under the federal securities laws. He is especially focused on investor engagement through the lens of financial technology and media, particularly where digital and social communication intersect with retail investing. He has managed national advertising campaigns focused on investor education, including the SEC’s HoweyCoins crypto-asset campaign, and speaks regularly on issues related to social media and investor protection, fraud, and the interests of retail investors.

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Mr. Thomas Foley is Executive Director at the National Disability Institute. Trained as a tax lawyer and financial planner, Mr. Foley has more than 30 years' experience serving the disability community by working toward greater economic inclusion. As a person who is blind, Mr. Foley has been an advocate and dedicated his career to partnering with other thought leaders to address the complex drivers of economic inequality and create pathways to employment and financial security for the most vulnerable communities.



Jinhee Kim, Ph.D., is a Professor in the Department of Family Science, School of Public Health at the University of Maryland. She currently serves as Assistant Director and Program Leader in Family and Consumer Sciences with the University of Maryland Extension, College of Agriculture and Natural Resources. Her main research areas are financial management, family well-being, and health outcomes.

Monica Mitchell is Vice President/Social Impact at Wells Fargo & Company with over 20 years' experience in banking and community development. In her current role, she leads Youth and Young Adult programs with a national scope within Wells Fargo's Financial Health Philanthropy group. Monica is intentional in her advocacy for community impact programs and policies that advance historically underserved neighborhoods, drive economic growth, and provide educational equity and family stability.



Stefanie Steward-Young serves as senior vice president and chief corporate social responsibility officer for Fifth Third Bank. She is responsible for leading the bank's corporate social responsibility strategy, community giving, volunteerism, programs, and alignment to the Bank's environmental, social, and governance (ESG) leadership. Stefanie is a community development professional with more than 20 years of financial industry experience, including leading corporate and regional community reinvestment act (CRA) and charitable giving programs.

John Doyle, Partner, Doyle McDonald, LLC, has developed and managed communications strategies for the nation's largest trade associations, top-tier universities, leading charities, and Fortune 500 companies for more than 20 years. In the course of representing national organizations during critical (and sometimes historic) challenges, Doyle's been on and in pretty much every major media outlet. He is a communications expert with a talent for organizational storytelling.

