



Do Not Use For Account Transactions
PO BOX 3009
MONROE, WI 53566-8309

JUMPSTART COALITION FOR
PERSONAL FINANCIAL LITERACY
ATTN LAURA LEVINE
1001 CONNECTICUT AVE NW
STE 640
WASHINGTON DC 20036-5563

June 30, 2021, year-to-date statement
View your statements online at vanguard.com.

Vanguard Institutional Advisory Services®
Vanguard Institutional Advisory Services: 800-669-0498

Vanguard Institutional Advisory Services®

Vanguard Institutional Advisory Services: 800-669-0498

20210702 031649 RSEJM536 402A 000000066768054 C

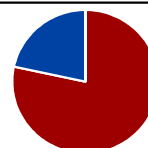
Statement overview

\$2,710,788.20

Total value of all accounts as of June 30, 2021

| Accounts | Value on 12/31/2020 | Value on 06/30/2021 |
|--|------------------------|------------------------|
| JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY | | |
| Organization account | \$2,477,638.92 | \$2,710,788.20 |

Asset mix



| | Value on 06/30/2021 |
|--------------------|------------------------|
| 78.4% Equity | \$2,124,445.98 |
| 21.6% Fixed Income | 586,342.22 |
| | \$2,710,788.20 |

Your asset mix percentages are based on your holdings as of the prior month-end.

Organization account
 JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY

Vanguard Institutional Advisory Services®
 Vanguard Institutional Advisory Services: 800-669-0498

Account overview

\$2,710,788.20

Total account value as of June 30, 2021

Activity summary for statement period

| | |
|--|-----------------------|
| Value on December 31, 2020 | \$2,477,638.92 |
| Purchases/withdrawals (no advice fees) | 0.00 |
| Advisory fees | -5,768.09 |
| Dividends, interest, and capital gains | 19,170.84 |
| Change in value | 219,746.53 |
| Value on June 30, 2021 | \$2,710,788.20 |

Year-to-date income

| | |
|-------------------|--------------------|
| Taxable income | \$19,170.84 |
| Nontaxable income | 0.00 |
| Total | \$19,170.84 |

Cost basis summary (all investments)

| | |
|-------------------------|------------|
| Realized gain/loss | |
| Year-to-date short-term | \$0.00 |
| Year-to-date long-term | 158.69 |
| June short-term | 0.00 |
| June long-term | 0.00 |
| Unrealized gain/loss | 804,339.22 |

Balances and holdings for Vanguard funds

Beginning on January 1, 2012, new tax rules on taxable (nonretirement) mutual fund accounts (excluding money market funds) require Vanguard to track cost basis information for shares acquired and subsequently sold, on or after that date. Unless you select another method, sales of Vanguard mutual funds, but not ETFs, will default to the average cost method. For more information, visit vanguard.com/costbasis. Information related to the total cost of the investments and unrealized gain/loss may not have been adjusted for in-kind asset transfers, wash sales or return of capital. Updated information will be included in any information that we report to the IRS.

| Symbol | Name | Fund and account | Average price per share | Total cost | Unrealized gains and losses | Balance on 12/31/2020 | Balance on 06/30/2021 |
|--------|--------------------------|------------------|-------------------------|-------------|-----------------------------|-----------------------|-----------------------|
| VEVRX | Explorer Fund Admiral | 5024-88073771375 | \$90.50 | \$64,515.31 | \$32,003.14 | \$85,347.43 | \$96,518.45 |
| VFIDX | Inter-Term Invest-Gr Adm | 0571-88073771375 | 9.83 | 65,795.51 | 2,502.13 | 68,866.69 | 68,297.64 |
| VWETX | Long-Term Invest-Gr Adm | 0568-88073771375 | 10.84 | 47,268.79 | 1,391.37 | 50,392.04 | 48,660.16 |

Organization account
JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY

Vanguard Institutional Advisory Services®
 Vanguard Institutional Advisory Services: 800-669-0498

Balances and holdings for Vanguard funds continued

| Symbol | Name | Fund and account | Average price per share | Total cost | Unrealized gains and losses | Balance on 12/31/2020 | Balance on 06/30/2021 |
|--------|---------------------------|------------------|-------------------------|------------|-----------------------------|-----------------------|-----------------------|
| VFSUX | Short-Term Invest-Gr Adm | 0539-88073771375 | 10.70 | 82,595.50 | 2,018.80 | 90,197.49 | 84,614.30 |
| VSEQX | Strategic Equity Fund | 0114-88073771375 | 28.59 | 67,794.37 | 37,522.47 | 85,898.90 | 105,316.84 |
| VTABX | Tot Intl Bond Ix Admiral | 0511-88073771375 | 20.87 | 162,161.20 | 15,096.86 | 180,998.53 | 177,258.06 |
| VTIAX | Tot Intl Stock Ix Admiral | 0569-88073771375 | 27.77 | 654,316.25 | 176,053.00 | 757,103.60 | 830,369.25 |
| VBTLX | Total Bond Mkt Index Adm | 0584-88073771375 | 10.73 | 196,879.98 | 10,632.08 | 211,073.70 | 207,512.06 |
| VTSAX | Total Stock Mkt Idx Adm | 0585-88073771375 | 49.12 | 286,981.58 | 346,914.86 | 550,060.35 | 633,896.44 |
| VWUAX | U.S. Growth Fund Admiral | 0523-88073771375 | 81.15 | 94,061.01 | 125,426.31 | 197,022.77 | 219,487.32 |
| VWNAX | Windsor II Fund Adm | 0573-88073771375 | 62.62 | 184,079.48 | 54,778.20 | 200,677.42 | 238,857.68 |
| | | | | | | \$2,477,638.92 | \$2,710,788.20 |

Account activity for Vanguard funds

Explorer Fund Admiral 5024-88073771375

| Purchases | Withdrawals | Dividends |
|-----------|-------------|-----------|
| \$0.00 | \$0.00 | \$0.00 |

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|------|------------------------------------|--------|-----------------|-------------------|--------------------|--------------------|
| | Beginning balance on 12/31/2020 | | \$119.72 | | 712.892 | \$85,347.43 |
| | Ending balance on 6/30/2021 | | \$135.39 | | 712.892 | \$96,518.45 |

Organization account
JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY

Vanguard Institutional Advisory Services®
 Vanguard Institutional Advisory Services: 800-669-0498

Account activity for Vanguard funds continued

Explorer Fund Admiral 5024-88073771375 continued

Per your request, a copy of this statement has been sent to:
 WAVEL JOSEPH CPA CGMA
 DAVID CALIMLIM
 TATE & TRYON
 2021 L STREET NW
 WASHINGTON DC 20036

Inter-Term Invest-Gr Adm 0571-88073771375

| Purchases | Withdrawals | Dividends | Short-term capital gains | Long-term capital gains |
|------------------------------------|-------------|-----------|--------------------------|-------------------------|
| \$0.00 | \$0.00 | \$770.39 | \$98.38 | \$326.17 |
| 30-day SEC yield as of 06/30/2021* | | 1.85% | | |

*Based on holdings' yield to maturity for last 30 days; distribution may differ. For updated information, visit vanguard.com.

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|-------|---------------------------------|----------|-------------|-------------------|--------------------|-------------|
| | Beginning balance on 12/31/2020 | | \$10.47 | | 6,577.525 | \$68,866.69 |
| 01/29 | Income dividend | \$128.67 | 10.39 | 12.384 | 6,589.909 | |
| 02/26 | Income dividend | 129.92 | 10.22 | 12.712 | 6,602.621 | |
| 03/31 | Income dividend | 126.45 | 9.98 | 12.670 | 6,615.291 | |
| 03/31 | ST cap gain .0149 | 98.38 | 9.98 | 9.858 | 6,625.149 | |
| 03/31 | LT cap gain .0494 | 326.17 | 9.98 | 32.682 | 6,657.831 | |
| 04/30 | Income dividend | 129.16 | 10.08 | 12.813 | 6,670.644 | |
| 05/28 | Income dividend | 127.83 | 10.13 | 12.619 | 6,683.263 | |

Organization account
JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY

Vanguard Institutional Advisory Services®
 Vanguard Institutional Advisory Services: 800-669-0498

Account activity for Vanguard funds continued

Inter-Term Invest-Gr Adm 0571-88073771375 continued

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|------------------------------------|-----------------|--------|----------------|-------------------|--------------------|--------------------|
| 06/30 | Income dividend | 128.36 | 10.20 | 12.584 | 6,695.847 | |
| Ending balance on 6/30/2021 | | | \$10.20 | | 6,695.847 | \$68,297.64 |

Long-Term Invest-Gr Adm 0568-88073771375

| Purchases | Withdrawals | Dividends | Short-term capital gains | Long-term capital gains |
|--|-------------|-----------|--------------------------|-------------------------|
| \$0.00 | \$0.00 | \$762.17 | \$44.68 | \$127.61 |
| 30-day SEC yield as of 06/30/2021* | | 2.67% | | |
| *Based on holdings' yield to maturity for last 30 days; distribution may differ. For updated information, visit vanguard.com . | | | | |

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|------------------------------------|---------------------------------|----------|----------------|-------------------|--------------------|--------------------|
| | Beginning balance on 12/31/2020 | | \$11.79 | | 4,274.134 | \$50,392.04 |
| 01/29 | Income dividend | \$121.76 | 11.42 | 10.662 | 4,284.796 | |
| 02/26 | Income dividend | 128.23 | 10.97 | 11.689 | 4,296.485 | |
| 03/31 | Income dividend | 127.80 | 10.54 | 12.125 | 4,308.610 | |
| 03/31 | ST cap gain .0104 | 44.68 | 10.54 | 4.239 | 4,312.849 | |
| 03/31 | LT cap gain .0297 | 127.61 | 10.54 | 12.107 | 4,324.956 | |
| 04/30 | Income dividend | 127.93 | 10.75 | 11.900 | 4,336.856 | |
| 05/28 | Income dividend | 128.08 | 10.79 | 11.870 | 4,348.726 | |
| 06/30 | Income dividend | 128.37 | 11.16 | 11.503 | 4,360.229 | |
| Ending balance on 6/30/2021 | | | \$11.16 | | 4,360.229 | \$48,660.16 |

Organization account
JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY

Vanguard Institutional Advisory Services®
 Vanguard Institutional Advisory Services: 800-669-0498

Account activity for Vanguard funds continued

Long-Term Invest-Gr Adm 0568-88073771375 continued

Per your request, a copy of this statement has been sent to:
 WAVEL JOSEPH CPA CGMA
 DAVID CALIMLIM
 TATE & TRYON
 2021 L STREET NW
 WASHINGTON DC 20036

Short-Term Invest-Gr Adm 0539-88073771375

| Purchases | Withdrawals | Dividends |
|------------------------------------|-------------|-----------|
| \$0.00 | -\$5,768.09 | \$737.49 |
| 30-day SEC yield as of 06/30/2021* | | 0.85% |

*Based on holdings' yield to maturity for last 30 days; distribution may differ. For updated information, visit vanguard.com.

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|-------|------------------------------------|-----------|----------------|-------------------|--------------------|--------------------|
| | Beginning balance on 12/31/2020 | | \$11.03 | | 8,177.470 | \$90,197.49 |
| 01/29 | Income dividend | \$133.54 | 11.02 | 12.118 | 8,189.588 | |
| 02/04 | Advisory fee | -2,863.82 | 11.02 | -259.875 | 7,929.713 | |
| 02/26 | Income dividend | 132.56 | 10.98 | 12.073 | 7,941.786 | |
| 03/31 | Income dividend | 122.94 | 10.93 | 11.248 | 7,953.034 | |
| 04/30 | Income dividend | 123.50 | 10.97 | 11.258 | 7,964.292 | |
| 05/06 | Advisory fee | -2,904.27 | 10.98 | -264.505 | 7,699.787 | |
| 05/28 | Income dividend | 115.57 | 10.99 | 10.516 | 7,710.303 | |
| 06/30 | Income dividend | 109.38 | 10.96 | 9.980 | 7,720.283 | |
| | Ending balance on 6/30/2021 | | \$10.96 | | 7,720.283 | \$84,614.30 |

Organization account
 JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY

Vanguard Institutional Advisory Services®
 Vanguard Institutional Advisory Services: 800-669-0498

Account activity for Vanguard funds continued

Strategic Equity Fund 0114-88073771375

| Purchases | Withdrawals | Dividends |
|-----------|-------------|-----------|
| \$0.00 | \$0.00 | \$0.00 |

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|------|------------------------------------|--------|----------------|-------------------|--------------------|---------------------|
| | Beginning balance on 12/31/2020 | | \$36.23 | | 2,370.933 | \$85,898.90 |
| | Ending balance on 6/30/2021 | | \$44.42 | | 2,370.933 | \$105,316.84 |

Tot Intl Bond Ix Admiral 0511-88073771375

| Purchases | Withdrawals | Dividends |
|------------------------------------|-------------|-----------|
| \$0.00 | \$0.00 | \$749.59 |
| 30-day SEC yield as of 06/30/2021* | | 0.43% |

*Based on holdings' yield to maturity for last 30 days; distribution may differ. For updated information, visit vanguard.com.

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|-------|------------------------------------|----------|----------------|-------------------|--------------------|---------------------|
| | Beginning balance on 12/31/2020 | | \$23.39 | | 7,738.287 | \$180,998.53 |
| 01/29 | Income dividend .0172 | \$133.10 | 23.26 | 5.722 | 7,744.009 | |
| 02/26 | Income dividend .0175 | 135.52 | 22.82 | 5.939 | 7,749.948 | |
| 03/31 | Income dividend .0159 | 123.22 | 22.80 | 5.404 | 7,755.352 | |
| 04/30 | Income dividend .0149 | 115.55 | 22.74 | 5.081 | 7,760.433 | |
| 05/28 | Income dividend .0158 | 122.61 | 22.74 | 5.392 | 7,765.825 | |
| 06/30 | Income dividend .0154 | 119.59 | 22.81 | 5.243 | 7,771.068 | |
| | Ending balance on 6/30/2021 | | \$22.81 | | 7,771.068 | \$177,258.06 |

Organization account
 JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY

Vanguard Institutional Advisory Services®
 Vanguard Institutional Advisory Services: 800-669-0498

Account activity for Vanguard funds continued

Tot Intl Stock Ix Admiral 0569-88073771375

| Purchases | Withdrawals | Dividends | | | |
|-----------|-------------|------------|--|--|--|
| \$0.00 | \$0.00 | \$8,295.35 | | | |

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|-------|------------------------------------|------------|----------------|-------------------|--------------------|---------------------|
| | Beginning balance on 12/31/2020 | | \$32.46 | | 23,324.202 | \$757,103.60 |
| 03/19 | Income dividend .0809 | \$1,886.93 | 33.91 | 55.645 | 23,379.847 | |
| 06/18 | Income dividend .2741 | 6,408.42 | 34.94 | 183.412 | 23,563.259 | |
| | Ending balance on 6/30/2021 | | \$35.24 | | 23,563.259 | \$830,369.25 |

Total Bond Mkt Index Adm 0584-88073771375

| Purchases | Withdrawals | Dividends | Short-term capital gains | Long-term capital gains | | |
|------------------------------------|-------------|------------|--------------------------|-------------------------|--|--|
| \$0.00 | \$0.00 | \$1,936.73 | \$7.29 | \$120.26 | | |
| 30-day SEC yield as of 06/30/2021* | | 1.36% | | | | |

*Based on holdings' yield to maturity for last 30 days; distribution may differ. For updated information, visit vanguard.com.

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|-------|---------------------------------|----------|-------------|-------------------|--------------------|--------------|
| | Beginning balance on 12/31/2020 | | \$11.62 | | 18,164.690 | \$211,073.70 |
| 01/29 | Income dividend | \$336.93 | 11.51 | 29.273 | 18,193.963 | |
| 02/26 | Income dividend | 310.66 | 11.32 | 27.443 | 18,221.406 | |
| 03/31 | Income dividend | 332.83 | 11.14 | 29.877 | 18,251.283 | |
| 03/31 | ST cap gain .0004 | 7.29 | 11.14 | 0.654 | 18,251.937 | |
| 03/31 | LT cap gain .0066 | 120.26 | 11.14 | 10.795 | 18,262.732 | |

Organization account
 JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY

Vanguard Institutional Advisory Services®
 Vanguard Institutional Advisory Services: 800-669-0498

Account activity for Vanguard funds continued

Total Bond Mkt Index Adm 0584-88073771375 continued

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|------------------------------------|-----------------|--------|----------------|-------------------|--------------------|---------------------|
| 04/30 | Income dividend | 315.74 | 11.23 | 28.116 | 18,290.848 | |
| 05/28 | Income dividend | 320.97 | 11.24 | 28.556 | 18,319.404 | |
| 06/30 | Income dividend | 319.60 | 11.31 | 28.258 | 18,347.662 | |
| Ending balance on 6/30/2021 | | | \$11.31 | | 18,347.662 | \$207,512.06 |

Total Stock Mkt Idx Adm 0585-88073771375

| Purchases | Withdrawals | Dividends |
|-----------|-------------|------------|
| \$0.00 | \$0.00 | \$3,782.48 |

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|------------------------------------|---------------------------------|------------|-----------------|-------------------|--------------------|---------------------|
| | Beginning balance on 12/31/2020 | | \$94.74 | | 5,805.999 | \$550,060.35 |
| 03/24 | Income dividend .3244 | \$1,883.47 | 98.19 | 19.182 | 5,825.181 | |
| 06/23 | Income dividend .326 | 1,899.01 | 107.16 | 17.721 | 5,842.902 | |
| Ending balance on 6/30/2021 | | | \$108.49 | | 5,842.902 | \$633,896.44 |

U.S. Growth Fund Admiral 0523-88073771375

| Purchases | Withdrawals | Dividends |
|-----------|-------------|-----------|
| \$0.00 | \$0.00 | \$0.00 |

Organization account
 JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY

Vanguard Institutional Advisory Services®
 Vanguard Institutional Advisory Services: 800-669-0498

Account activity for Vanguard funds continued

U.S. Growth Fund Admiral 0523-88073771375 continued

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|------|------------------------------------|--------|-----------------|-------------------|--------------------|---------------------|
| | Beginning balance on 12/31/2020 | | \$169.97 | | 1,159.162 | \$197,022.77 |
| | Ending balance on 6/30/2021 | | \$189.35 | | 1,159.162 | \$219,487.32 |

Windsor II Fund Adm 0573-88073771375

| Purchases | | Withdrawals | Dividends | | | |
|-----------|--|-------------|------------|--|--|--|
| \$0.00 | | \$0.00 | \$1,412.25 | | | |

| Date | Transaction | Amount | Share price | Shares transacted | Total shares owned | Value |
|-------|------------------------------------|------------|----------------|-------------------|--------------------|---------------------|
| | Beginning balance on 12/31/2020 | | \$68.69 | | 2,921.494 | \$200,677.42 |
| 06/18 | Income dividend .4834 | \$1,412.25 | 78.76 | 17.931 | 2,939.425 | |
| | Ending balance on 6/30/2021 | | \$81.26 | | 2,939.425 | \$238,857.68 |

Organization account
 JUMPSTART COALITION FOR PERSONAL FINANCIAL LITERACY

Vanguard Institutional Advisory Services®
 Vanguard Institutional Advisory Services: 800-669-0498

Realized gains and losses

You can get cost basis information for both realized and unrealized gains and losses for your Vanguard account at vanguard.com.

Some or all of this information may be reported to the IRS on Form 1099-B Proceeds from Broker and Barter Exchange Transactions. Vanguard provides cost basis information using the average cost method for mutual funds and first in, first out for other holdings, unless you've selected another method. You may want to consult a tax advisor to determine the appropriate method for you. Certain adjustments may change the basis we're currently reporting to you. In that event, we'll send you revised realized gain and loss information. A dash indicates the information on our system was incomplete at the time this document was generated. See IRS Publication 550 (Investment Income and Expenses) for additional information.

Vanguard funds

Short-Term Invest-Gr Adm 0539-88073771375

| Term | Date sold | Quantity | Proceeds | Total cost | Gain/Loss | Disallowed loss | Total gain/ Allowable loss |
|-------------------------|----------------|----------------|-----------------|-----------------|---------------|-----------------|-------------------------------|
| Short-term | 02/04 | 0.000 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Long-term | 02/04 | 259.875 | 2,863.82 | 2,779.79 | 84.03 | 0.00 | 84.03 |
| Short-term | 05/06 | 0.000 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Long-term | 05/06 | 264.505 | 2,904.27 | 2,829.61 | 74.66 | 0.00 | 74.66 |
| Total short-term | Various | 0.000 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total long-term | Various | 524.380 | 5,768.09 | 5,609.40 | 158.69 | 0.00 | 158.69 |