



# Jump\$Tart Coalition for Personal Financial Literacy

## NATIONAL PARTNER APPLICATION

1001 Connecticut Ave, NW, Suite 640, Washington, DC 20036

info@jumpstart.org • www.jumpstart.org

Please complete the application and e-mail it to **info@jumpstart.org** or any Jump\$Tart team member. New partner applications will be reviewed at Governance Committee meetings, and voted on at our quarterly Board meetings (check calendar for dates). New partners will be notified and invoiced for dues upon acceptance by the Jump\$Tart Board. Please see reverse side for additional information about joining Jump\$Tart.

Name of Company/Organization/Federal Agency: FitMoney.org

U.S. Headquarters Address: 1188 Centre Street, Newton MA 02459

Primary Contact: Jessica Pelletier

*(The person most likely to represent your organization at Jump\$Tart activities and events.)*

Mailing Address of Primary Contact, if different from above:

107 Old Farm Road, North Andover MA 01845

Title: Executive Director

E-Mail: jpelletier@fitmoney.org Phone: 617-564-1059

Primary Contact's Assistant (optional):

E-Mail: \_\_\_\_\_ Phone: \_\_\_\_\_

Website(s): www.fitmoney.org

Twitter, Facebook, other Social Media: @learnfitmoney

Please briefly describe your principal business or mission:

Provide K-12 standards-aligned, financial literacy curriculum and professional development

**Describe your organization's financial literacy efforts.** If your organization does not specifically conduct or sponsor financial education activities, please describe your organization's interest in supporting financial literacy through Jump\$Tart:

Fitmoney.org offers a free, ready-to-teach classroom (and virtual) curriculum, as well as advocates at the state level for mandatory financial literacy curriculum in all schools.

**Organization Type (Annual Dues):**

Select only one.

- |   |  |
|---|--|
| <input type="checkbox"/> Corporation or Corporate Foundation (\$5,000)  | <input type="checkbox"/> Agency of the Federal Government (\$500)                                      |
| <input checked="" type="checkbox"/> Non-Profit or Association (\$1,000) | <input type="checkbox"/> Public or Non-Profit College/University, including University Centers (\$500) |
| <input type="checkbox"/> Small For-Profit Business (\$1,000)            | <input type="checkbox"/> Other (please explain): _____   |

**Optional: Annual Contribution in lieu of Dues**

Please indicate your organization's interest in supporting Jump\$Tart as a Sustaining Partner. See reverse or contact any member of the Jump\$Tart team for information.

- |   |  |
|---|--|
| <input type="checkbox"/> Corporate \$30,000 | <input type="checkbox"/> Non-Profit \$15,000 |
|---|--|

Please provide the name(s) of at least one national Jump\$Tart partner with which your organization has done business.

Organization: Advantage Publications

Organization: MA Jump\$Tart

Contact: Kirby Williams

Contact: Lawrence Glazer

Phone or E-mail: schell@advantagepublications.com

Phone or E-mail: lawrence.glazer@mayfloweradvis

*(Please complete all applicable sections and attach an addendum page if you need additional space.)*

# NATIONAL PARTNER APPLICATION - JOIN US!

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*The Jump\$tart Coalition for Personal Financial Literacy® seeks organizations, associations, corporations, small businesses, university centers, agencies of the federal government and other national entities that share our commitment to working collaboratively to promote financial literacy and advance financial education, especially among preschool through college-age students.*

## Jump\$tart Coalition National Partners:

- ▶ Are, loosely, “members” of the coalition, with the slight distinction that rather than simply belonging to the coalition, partners, collectively, form the coalition.
- ▶ Have broad, national scope. Non-U.S entities must serve a broad U.S. population to become a coalition partner.
- ▶ Operate soundly and with integrity within their own business sectors and within the financial literacy community.
- ▶ Conduct or support financial education initiatives, offer or support financial education resources or programs, or have a particular interest in Jump\$tart’s mission.

**Jump\$tart Sustaining Partners** are national partners that make significant, annual, general-support contributions (\$30,000 for corporate partners; \$15,000 for others). In appreciation for this support, Jump\$tart provides its Sustaining Partners with a table at its Annual Awards Dinner, logo recognition on its website, plus additional visibility throughout the year.

## Coalition Partners are expected to:

- ▶ Support Jump\$tart’s vision of a financially literate future, especially among our nation’s youth.
- ▶ Commit to the spirit and practice of collaboration and inclusiveness within the effort.
- ▶ Promote effective financial education and financial management practices that are consistent with the *National Standards in K-12 Personal Finance Education*.
- ▶ Participate in the Coalition’s activities and events, when possible, and contribute to publications.
- ▶ Support public awareness efforts and other work that Jump\$tart does on behalf of its partners through annual dues and optional contributions.

## Why Jump\$tart?

Jump\$tart Partner Organizations:

- ▶ Team up with a pioneer and recognized leader in the financial literacy field and lend their voices to the national dialogue.
- ▶ Amplify their individual efforts by working as a coalition toward common goals such as effectiveness in financial education and greater awareness about the importance of financial literacy.
- ▶ Benefit from: access to government and industry thought leaders and innovators; networking opportunities with like-minded financial literacy advocates; and visibility through Jump\$tart’s communications and social media outreach. Other specific partner benefits include:
  - Opportunities to be featured in Jump\$tart’s publications and on its website.
  - Complimentary participation in Hill Day and the General Partner Meeting in April.
  - Discounted exhibit fees for the National Educator Conference.

## For more information

Please visit us at [www.jumpstart.org](http://www.jumpstart.org) or contact any member of the Jump\$tart team.

*Individuals, as well as local and statewide organizations, are encouraged to get involved with Jump\$tart-affiliated state coalitions in their area. New businesses, organizations not yet known to our community, and those that have not yet grown to national scope may be invited to reapply at a later time.*